



Issued: June 21, 2010 Vol. 4 No. 23

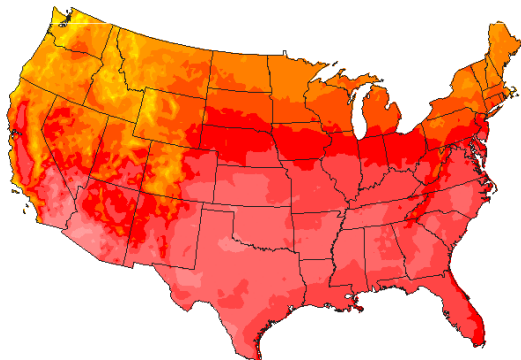
Market

A lot of red is visible on the US Cooling Degree Day chart for the next few weeks, (see table on p.2). Some warmth will be building for much of the eastern US over the next two weeks, and extra demand is expected so we are advising to pay close attention to the charts for natural gas and electricity consumption through July. We are now reintroducing the weekly degree day outlook, which gives our 28 day CDD view for CME traded cities, as well as the deviation from the previous year. This tool is a nice complement to the general pattern outlook and mapping functions embedded within our myskey application. Looking at the natural gas chart, readers should note that we were stressing that the low \$4 range in May was a favorable entry point for natgas positions, and futures positions have gained approximately 20% since that time; we continue to hold a bullish stance for natgas into July.

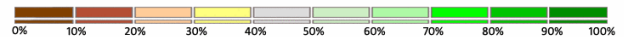
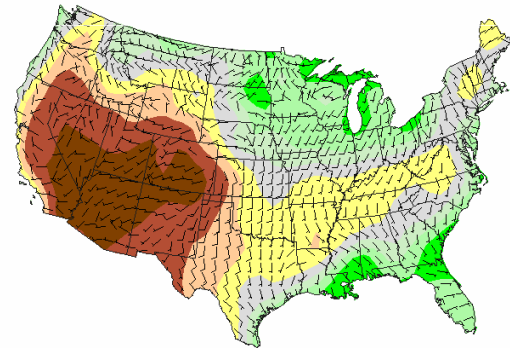


US Weather Forecast, Week of June 21, 2010

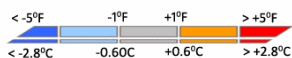
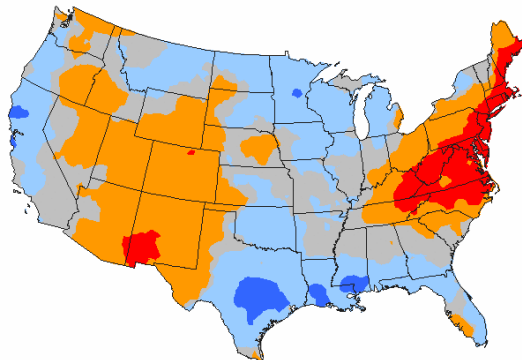
Weekly Max Temperature (21 JUN 2010 - 27 JUN 2010)



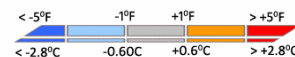
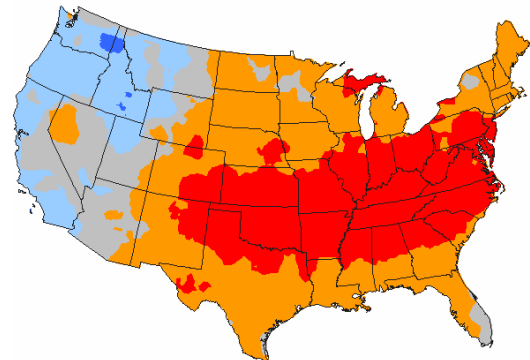
Daily Min Relative Humidity and Wind Speed/Direction (22 JUN 2010)



Weekly Max Temperature vs Previous Year (21 JUN 2010 - 27 JUN 2010)



Weekly Max Temperature vs Normal (21 JUN 2010 - 27 JUN 2010)



4 Week Cooling Degree Day (CDD) Outlook

		21-Jun	22-Jun	23-Jun	24-Jun	25-Jun	26-Jun	27-Jun	28-Jun	29-Jun	30-Jun	1-Jul	2-Jul	3-Jul	4-Jul	5-Jul	6-Jul	7-Jul	8-Jul	9-Jul	10-Jul	11-Jul	12-Jul	13-Jul	14-Jul	15-Jul	16-Jul	17-Jul	18-Jul	4 week TOTAL
Atlanta, GA	Daily CDD	20	18	17	18	18	19	19	17	17	18	17	17	17	21	14	14	15	14	15	15	15	15	16	15	15	15	15	13	459
	CDD vs LY	0	-1	-2	0	0	0	-2	-4	0	4	-2	2	3	7	3	0	0	2	3	4	2	0	4	-1	-1	-2	0	5	
Chicago, IL	Daily CDD	11	20	16	11	9	12	15	10	12	11	14	11	13	16	11	9	7	6	8	10	10	10	12	10	10	9	7	7	307
	CDD vs LY	-1	6	-2	-9	-11	-1	4	0	7	11	14	10	7	16	7	1	4	6	4	2	1	5	7	7	0	2	7	7	
Cincinnati, OH	Daily CDD	17	19	20	17	13	14	15	13	14	12	13	14	14	18	12	9	10	10	12	11	11	9	11	13	9	11	10	7	358
	CDD vs LY	5	6	7	5	0	1	1	2	6	7	12	14	10	18	9	4	4	3	5	0	0	-1	3	7	2	-1	5	7	
New York, NY	Daily CDD	16	15	17	19	16	12	15	15	15	11	12	16	16	18	14	13	12	11	10	11	11	12	12	14	13	14	12	14	386
	CDD vs LY	10	9	8	13	8	2	6	5	4	0	4	9	7	8	7	1	4	7	7	7	5	2	5	5	3	0	-2	1	
Dallas, TX	Daily CDD	23	24	24	23	24	24	24	24	24	24	24	21	21	23	20	20	21	19	22	20	21	19	19	24	24	24	22	23	625
	CDD vs LY	1	1	-1	-2	-1	-1	-3	-4	4	5	1	-5	-6	-4	1	3	1	-6	-4	-8	-6	-9	-11	-5	-3	-5	3	2	
Philadelphia, PA	Daily CDD	17	15	19	20	17	12	17	16	18	12	13	15	16	19	14	12	13	11	11	13	14	13	12	13	12	12	14	13	403
	CDD vs LY	9	6	10	9	4	-3	7	5	7	-1	1	5	7	10	7	3	0	4	4	6	6	1	2	4	3	-5	-1	2	
Portland, OR	Daily CDD	0	0	1	0	0	1	0	0	0	0	0	0	0	0	5	6	3	2	3	5	5	3	3	5	3	7	8	6	66
	CDD vs LY	0	0	0	-4	0	1	-4	-3	-1	-1	-6	-12	-11	-11	-3	6	2	2	2	-4	0	3	3	1	-6	-6	-7	-3	
Tucson, AZ	Daily CDD	22	20	22	25	23	22	21	19	22	24	25	26	24	21	24	24	24	23	23	24	24	24	25	24	24	24	21	21	645
	CDD vs LY	3	0	-2	0	4	-2	-5	-7	-2	1	3	3	5	4	0	-2	-1	1	0	-3	-3	-4	-4	-4	-2	-2	-7	-8	
Des Moines, IA	Daily CDD	16	18	15	11	12	16	13	12	17	17	17	14	16	19	12	11	11	10	12	12	11	13	14	12	11	10	9	13	374
	CDD vs LY	0	-2	-3	-3	-7	1	-3	4	8	11	10	6	7	18	5	0	-1	3	5	0	-1	5	5	0	1	7	9	10	
Las Vegas, NV	Daily CDD	21	20	23	25	25	24	26	27	21	22	22	22	20	19	28	27	28	28	29	29	29	29	30	29	30	30	30	28	721
	CDD vs LY	4	1	0	0	1	1	-1	-2	-10	-12	-9	-2	-8	-9	0	-3	0	1	1	0	-2	-2	-2	-3	-3	-4	-5	-6	
Detroit, MI	Daily CDD	9	14	17	13	9	8	14	11	9	8	9	9	10	16	9	8	6	7	9	10	8	8	9	11	9	9	8	7	274
	CDD vs LY	0	5	5	-3	-7	-2	8	2	5	8	9	9	8	16	4	2	6	6	6	3	-3	5	9	9	0	1	5	7	
Minneapolis, MN	Daily CDD	10	14	6	9	10	14	13	11	14	15	11	9	13	15	9	10	10	11	11	11	9	13	13	9	9	8	13	7	307
	CDD vs LY	1	-4	-12	-4	-4	1	5	6	11	15	11	5	7	9	3	1	1	4	5	-2	3	7	7	1	4	8	13	7	
Houston, TX	Daily CDD	21	20	20	21	21	20	21	21	23	23	23	21	19	20	21	18	18	18	18	20	18	18	21	17	19	19	19	20	558
	CDD vs LY	0	-2	-5	-6	-5	-6	-6	-6	-2	0	0	-3	-4	-6	-5	-7	1	-6	-7	-5	-5	-5	-3	-7	-5	-5	-1	-1	
Sacramento, CA	Daily CDD	7	8	7	8	7	9	10	9	3	3	2	3	2	2	8	9	9	11	11	10	12	11	9	12	13	12	13	10	230
	CDD vs LY	4	0	-6	-5	0	-1	-7	-13	-15	-9	-9	-7	-8	-4	6	3	4	3	3	2	2	0	-3	-5	-7	-4	-5	-10	
Salt Lake City, UT	Daily CDD	2	3	6	10	8	7	11	14	9	9	10	10	8	7	13	12	12	16	15	16	18	16	17	21	18	17	17	17	339
	CDD vs LY	2	3	5	0	-7	1	7	8	-5	-8	-6	-1	-1	-3	0	-5	0	8	6	6	2	0	7	16	9	1	-1	-2	
Baltimore, MD	Daily CDD	14	14	20	20	17	11	16	17	16	11	11	13	13	17	13	10	11	10	10	10	10	12	13	11	11	13	11	11	369
	CDD vs LY	5	3	10	9	6	-2	5	11	8	2	2	5	9	9	8	3	0	6	6	4	4	-3	2	5	5	-6	1	2	
Boston, MA	Daily CDD	11	8	10	8	10	5	9	6	6	3	5	10	9	12	9	11	6	5	5	6	9	8	7	7	8	8	6	7	214
	CDD vs LY	11	8	10	8	8	-5	6	6	3	3	5	10	7	4	3	8	6	5	5	5	5	0	2	4	1	0	-6	-4	
Kansas City, MO	Daily CDD	19	21	20	16	16	19	16	14	21	19	17	15	15	20	15	11	13	12	14	14	13	16	15	15	13	15	15	16	445
	CDD vs LY	2	-1	0	1	0	1	0	4	9	10	10	4	8	10	7	2	3	2	-2	0	-5	6	3	-1	0	8	14	14	

■ Much Colder
 ■ Colder
 ■ Similar
 ■ Warmer
 ■ Much Warmer
 *vs. LY