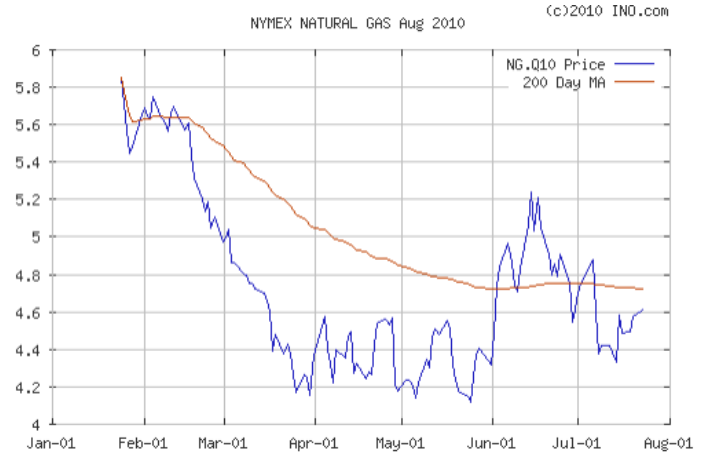




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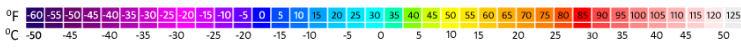
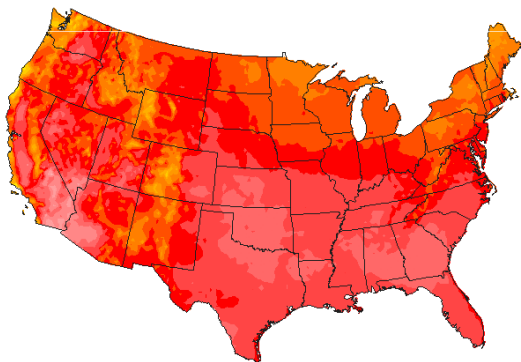
Market

Along with a series of storms that caused quite a bit of damage in the Mid-Atlantic region, a cold front swept through the eastern US over the weekend; as a result, cities in the east will see some relief from the heat that has been keeping cooling demand strong for much of July. The four week CDD outlook starting 26 Jul has dropped by about 362 vs. last week, with the northeast getting the biggest break from what was record heat in many locations. Tropical activity is also quiet after Bonnie and a couple of smaller storms moved through the Gulf; there were reports over the weekend that as Bonnie approached the Gulf coast, both oil and natgas production were impacted in some regions, with more of an impact to oil. Even if offtake is reflected in weekly build numbers, the lack of current activity should ease upside pressure at the start of the week.

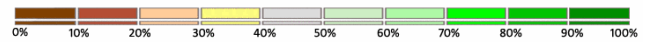
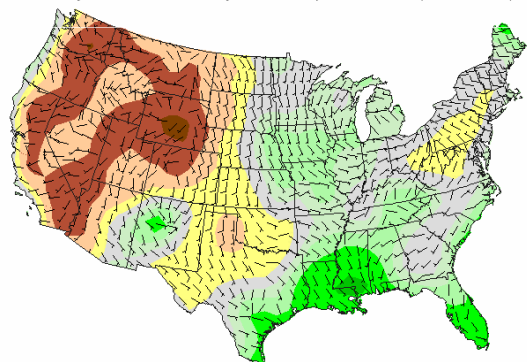


US Weather Forecast, Week of July 26, 2010

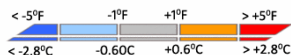
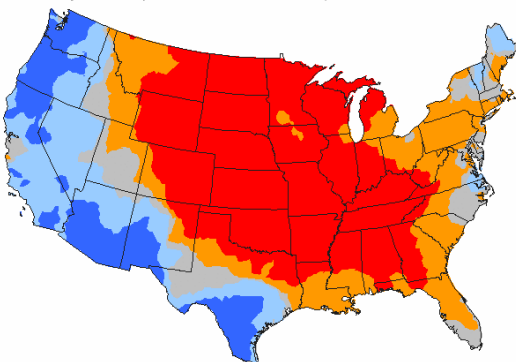
Weekly Max Temperature (26 JUL 2010 - 01 AUG 2010)



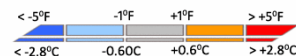
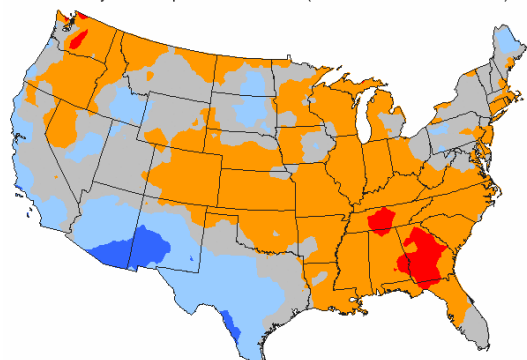
Daily Min Relative Humidity and Wind Speed/Direction (26 JUL 2010)



Weekly Max Temperature vs Previous Year (26 JUL 2010 - 01 AUG 2010)



Weekly Max Temperature vs Normal (26 JUL 2010 - 01 AUG 2010)



4 Week Cooling Degree Day (CDD) Outlook

		26-Jul	27-Jul	28-Jul	29-Jul	30-Jul	31-Jul	1-Aug	2-Aug	3-Aug	4-Aug	5-Aug	6-Aug	7-Aug	8-Aug	9-Aug	10-Aug	11-Aug	12-Aug	13-Aug	14-Aug	15-Aug	16-Aug	17-Aug	18-Aug	19-Aug	20-Aug	21-Aug	22-Aug	4 week TOTAL
Atlanta, GA	Daily CDD	21	19	20	20	21	21	20	22	22	22	19	19	19	21	16	17	17	17	15	15	18	18	19	18	18	18	17	19	528
	CDD vs LY	4	3	5	7	9	8	4	9	6	4	1	4	2	3	-2	-2	-3	2	-1	-1	2	3	5	3	1	3	4	7	
Chicago, IL	Daily CDD	9	14	20	13	7	6	11	13	15	15	16	16	16	16	11	9	7	8	8	8	9	7	7	6	7	7	6	4	291
	CDD vs LY	1	5	10	6	3	1	8	10	4	4	11	10	12	2	-8	-4	0	1	0	-3	-4	-7	-5	-3	1	1	5	4	
Cincinnati, OH	Daily CDD	14	17	17	17	12	11	15	18	20	18	18	16	16	18	12	11	12	10	10	11	10	11	10	11	11	9	10	7	372
	CDD vs LY	6	12	10	9	4	5	11	15	17	15	12	11	13	7	-2	-3	2	1	0	3	0	-4	-3	-1	-3	-4	2	7	
New York, NY	Daily CDD	16	17	18	20	13	11	13	14	14	15	17	17	19	20	15	15	15	14	15	12	13	14	14	9	13	13	13	12	411
	CDD vs LY	2	4	3	7	-3	-3	1	3	0	1	0	8	10	13	4	-3	-5	3	8	0	-3	-4	-6	-8	-5	-5	-6	-2	
Dallas, TX	Daily CDD	23	21	20	22	23	25	24	25	26	27	27	25	23	24	23	23	24	25	23	22	21	22	22	21	23	22	25	21	652
	CDD vs LY	0	9	3	3	9	9	5	5	2	4	2	4	-1	0	-1	-1	4	5	3	2	-3	-2	-3	-2	-1	-2	9	3	
Philadelphia, PA	Daily CDD	14	14	16	19	13	10	12	13	16	17	17	18	19	23	15	14	15	13	12	12	13	13	13	11	11	13	13	12	401
	CDD vs LY	-2	-1	-1	1	-3	-6	0	3	1	2	1	11	10	13	2	-5	-3	-2	2	1	-2	-3	-5	-6	-6	-4	-6	-2	
Portland, OR	Daily CDD	8	7	6	4	4	4	6	7	2	1	1	1	0	0	6	5	3	5	3	3	4	5	4	6	6	6	7	4	118
	CDD vs LY	-4	-14	-19	-20	-13	-9	-8	-8	-9	-6	-2	1	-1	-3	0	0	-2	0	3	3	4	2	-6	-6	-9	-3	3	-1	
Tucson, AZ	Daily CDD	22	18	19	21	19	19	15	18	22	24	25	26	25	23	21	22	21	20	22	21	21	21	22	22	21	20	19	19	588
	CDD vs LY	-2	-10	-11	-7	-8	-7	-10	-10	-8	-5	-5	-4	0	2	-1	-4	-4	-4	8	-1	-2	-1	-1	-2	-4	-5	-3	4	
Des Moines, IA	Daily CDD	11	18	18	10	10	13	15	14	14	15	14	17	15	14	10	10	10	10	8	11	10	9	9	10	9	7	11	7	329
	CDD vs LY	3	7	10	6	5	8	10	6	2	3	9	10	3	-9	-2	-1	-1	-4	-8	-5	-3	-3	-1	3	1	3	10	5	
Las Vegas, NV	Daily CDD	32	27	27	26	29	29	29	29	28	29	29	28	27	26	26	26	27	26	28	27	26	26	26	25	27	27	25	24	761
	CDD vs LY	3	-7	-9	-6	-2	-1	-1	0	0	-2	-2	7	11	8	4	2	0	-3	-1	1	2	2	1	-1	-1	-3	-7	5	
Detroit, MI	Daily CDD	10	11	16	12	5	5	11	12	13	14	12	12	14	12	10	9	7	8	8	8	6	7	4	7	8	7	4	257	
	CDD vs LY	4	4	5	5	1	-2	-1	7	8	0	9	7	7	8	-7	-5	-3	0	-1	-3	-3	-9	-7	-9	-3	-4	0	4	
Minneapolis, MN	Daily CDD	11	19	11	6	9	12	12	12	12	10	11	14	7	10	9	8	8	8	7	9	8	7	7	6	5	4	5	4	251
	CDD vs LY	2	7	7	3	6	9	11	8	4	5	8	8	4	-2	-3	-1	-1	-4	-4	-6	-4	0	0	3	4	4	4	4	
Houston, TX	Daily CDD	20	19	18	21	21	22	22	23	23	23	23	23	21	21	20	19	21	21	20	20	20	20	20	19	19	21	20	20	580
	CDD vs LY	-3	-2	-6	-3	-5	5	-3	-1	-1	2	-1	-2	-2	0	0	-3	-2	-3	-1	0	-1	-1	-2	-2	-2	-3	-2	-1	
Sacramento, CA	Daily CDD	6	8	7	7	8	10	10	10	9	10	9	8	8	5	11	8	11	7	6	8	8	9	10	10	9	11	11	9	243
	CDD vs LY	-8	-8	-2	0	1	2	2	4	3	2	3	4	2	-6	-4	-10	-1	-9	-9	-1	-3	-5	-3	-1	-1	4	-2	-3	
Salt Lake City, UT	Daily CDD	20	17	15	17	16	17	16	17	14	15	15	14	13	11	11	15	16	14	14	14	19	19	17	11	11	13	10	13	414
	CDD vs LY	2	0	2	4	5	2	1	0	-7	-4	-5	-1	12	11	11	9	5	-2	-5	1	19	19	14	7	4	1	-7	-7	
Baltimore, MD	Daily CDD	14	11	14	18	12	8	11	13	17	16	17	19	18	23	14	14	13	13	11	11	11	11	10	10	12	12	12	11	376
	CDD vs LY	0	-3	0	3	-1	-6	0	3	5	4	5	13	12	14	-3	-3	-2	-2	0	0	0	-1	-3	-7	-3	-5	-6	-2	
Boston, MA	Daily CDD	13	14	16	14	8	6	9	8	10	9	11	13	14	13	12	10	9	10	8	7	9	9	7	3	10	8	9	9	278
	CDD vs LY	0	-1	3	2	-7	-3	0	1	0	-2	-5	6	5	10	9	-4	-2	7	6	2	-3	-5	-11	-16	-8	-3	-7	-6	
Kansas City, MO	Daily CDD	15	18	20	19	17	19	18	17	19	19	18	18	17	17	15	14	14	13	13	12	13	15	15	14	16	14	14	10	443
	CDD vs LY	5	8	15	14	14	15	14	11	4	5	7	9	-2	-6	-4	2	3	-1	-2	-2	-1	2	7	5	9	10	11	8	

Much Colder
 Colder
 Similar
 Warmer
 Much Warmer

*vs. LY